

Published on *SeniorNavigator* (<https://seniornavigator.org>)

## Money and You

Date and Time

Monthly on the second Tuesday at 10:00pm for 10 times

Upcoming

- Tuesday 12/10/2024 10:00 to 11:30pm
- Tuesday 1/14/2025 10:00 to 11:30pm
- Tuesday 2/11/2025 10:00 to 11:30pm
- Tuesday 3/11/2025 10:00 to 11:30pm
- Tuesday 4/8/2025 10:00 to 11:30pm
- Tuesday 5/13/2025 10:00 to 11:30pm
- Tuesday 6/10/2025 10:00 to 11:30pm

Event Region

Charlottesville Area

Event Type

Class

Event Cost

\$0.00

Event Description

Explore a variety of money and financial wellness topics during this monthly class. Meets the 2nd Tuesday of each month from 10am until 11:30am.

### **November 12 - Annuities, the Good, the Bad, and the Ugly**

Jorgen Vik, partner with SKV Group, will shine a light on the many different types of annuities and when investors should consider them.

### **December 10 - What We Learned from 2024**

Jorgen Vik, partner with SKV Group, reviews events from the past year and shares how we may draw lessons from them in the future handling of our finances.

### **January 14 - To Predict or Not to Predict?**

Jorgen Vik, Partner with the SKV Group, will guide a conversation on what draws us to predictions and what may be predictable. There will also be friendly guesses on 2025 investment results.

## **February 11- Do You Still Need Life Insurance?**

As we go through different stages of life, our financial needs and priorities change. Jorgen Vik, Partner with SKV Group, will present an overview of what to consider when assessing insurance needs.

*\*Jorgen Vik, CFP®, is a CERTIFIED FINANCIAL PLANNER Professional™ and partner of the SKV Group, LLC, a Charlottesville based wealth management company.*

Open to all.

Event Image or Sponsor Logo

Image

