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Money and You

Date and Time

Tuesday 1/9/2024 10:00 to 11:30am

Tuesday 2/13/2024 10:00 to 11:30am

Tuesday 3/12/2024 10:00 to 11:30am

Tuesday 4/9/2024 10:00 to 11:30am

Event URL

Register Here

Event Region

Charlottesville Area

Event Type

Class

Event Cost

\$0.00

Event Description

The Money and You class meets on March 12th and April 9th from 10am until 11:30am.

Tuesday, March 12 Topic: Tax laws constantly change. How may recent and scheduled changes impact your finances? Jorgen Vik, partner with the SKV Group, LLC, will lead the conversation.

Tuesday, April 9 Topic: Donor Advised Funds have increased in popularity. Jorgen Vik, partner with the SKV Group, LLC, will share insights on how this charitable gifting vehicle works and how it may be of value to investors.

*Jorgen Vik, CFP®, is a CERTIFIED FINANCIAL PLANNER Professional™ and partner of the SKV Group, LLC, a Charlottesville based wealth management company. Jorgen has worked in the financial services industry since 2001. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC (WFAFN), Member SIPC. SKV Group is a separate entity from WFAFN.

Open to all. Register.

Event Image or Sponsor Logo Image

