

Estate Planning

Age Requirements

18 and over

Available 24/7

No

Family

No

Intake Contact Email

info@cassaday.com

Intake Process

Call to make appointment. Visit the website for information.

Report Problems

Call the Agency

Cassaday and Company, Inc.

<http://cassaday.com/>

<https://cassaday.com/services/>

Main

(703) 506-8200

Toll-Free

(800) 672-2102

8180 Greensboro Drive Suite 1180

22102 VA

United States

Monday: 9:00 am-5:00 pm

Tuesday: 9:00 am-5:00 pm

Wednesday: 9:00 am-5:00 pm

Thursday: 9:00 am-5:00 pm

Friday: 9:00 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Fixed Fee

Payment Method(s)

Private Pay

Languages Spoken

English

Cassaday & Company staff works to coordinate your estate, tax, insurance and investment affairs. Staff works closely with estate planning professionals. While no estate planning documents are prepared by the staff, advisors keep abreast of developments that may impact estate plans and can help clients better understand what changes need to be made to their estate plan.

Services include:

- Review of an estate plan
- Strategies to minimize estate tax
- Referral solutions for trustee
- Legacy planning
- Estate administration

Service Area(s)

Alexandria City

,

Fairfax City

,

Fairfax County

,

Falls Church City

Email

info@cassaday.com